

## DIVORCE INFORMATION CHECKLIST

Please complete it as thoroughly as possible. If you need extra space, please attach additional sheets use the back of the checklist. Please make a note if you use the back of the checklist to bring our attention to the information. We must have this checklist with all of the information requested returned before we can file your dissolution of marriage. If the question is not applicable to you, please write N/A for that question.

### 1. BASIC INFORMATION

#### a. Your information:

i. Name: \_\_\_\_\_

ii. Address: \_\_\_\_\_

iii. Date of birth: \_\_\_\_\_

iv. Social Security number: \_\_\_\_\_

v. Email Address: \_\_\_\_\_

#### b. Spouse's information:

i. Name: \_\_\_\_\_

ii. Address: \_\_\_\_\_

iii. Date of birth: \_\_\_\_\_

iv. Social Security number: \_\_\_\_\_

v. Email address: \_\_\_\_\_

vi. Phone Number: \_\_\_\_\_

#### c. Children's Names, dates of birth, social security numbers

i. Child 1: \_\_\_\_\_

ii. Child 2: \_\_\_\_\_

iii. Child 3: \_\_\_\_\_

- iv. Child 4: \_\_\_\_\_
- d. Date of Marriage: \_\_\_\_\_
- e. Date of Separation: \_\_\_\_\_
- f. Who are the children currently living with? \_\_\_\_\_
- g. What is the current custody, parenting time schedule? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. DOCUMENTS TO PROVIDE:

- a. Last 6-8 weeks of paystubs
- b. Last two years of tax returns, including all schedules, w-2s, 1099s, etc.
- c. Last three months of bank statements prior to the month of filing and the month of filing of the dissolution of marriage
- d. All credit and debt statements for the three months prior to filing and the month of filing
- e. Information regarding any and all assets of both parties
- f. Retirement statements from the month of the marriage and the month of filing the dissolution action

3. ASSETS

- a. Do you own your home? If yes,
  - i. Date of purchase? \_\_\_\_\_
  - ii. Whose name is the mortgage in? \_\_\_\_\_

- iii. Whose name is the deed in? \_\_\_\_\_
- iv. Monthly payment? \_\_\_\_\_
- v. Purchase price? \_\_\_\_\_
- vi. Current balance? \_\_\_\_\_
- vii. Current value? \_\_\_\_\_

b. Automobiles: For each vehicle owned by any party,

- i. Year, make, and model
- ii. Whose name it is titled in and Primary user
- iii. Purchase price, Amount owed, and Current value
- iv. Vehicle 1: \_\_\_\_\_  
\_\_\_\_\_
- v. Vehicle 2: \_\_\_\_\_  
\_\_\_\_\_
- vi. Vehicle 3: \_\_\_\_\_  
\_\_\_\_\_

c. Retirement accounts. For each account please list: Owner, Current value, Type of account

- i. Account 1: \_\_\_\_\_
- ii. Account 2: \_\_\_\_\_
- iii. Account 3: \_\_\_\_\_

d. Bank accounts. For each bank account for any party, please list: Bank location, Type of account, owner(s) (including 3<sup>rd</sup> parties), and current balance

i. Account 1: \_\_\_\_\_

ii. Account 2: \_\_\_\_\_

iii. Account 3: \_\_\_\_\_

iv. Account 4: \_\_\_\_\_

e. Please list any insurance with a cash value, including: Company, policy number, current value

i. Policy 1: \_\_\_\_\_

ii. Policy 2: \_\_\_\_\_

iii. Policy 3: \_\_\_\_\_

f. Please list any personal property that may be in dispute: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

g. Any other assets of you or your spouse

i. \_\_\_\_\_

ii. \_\_\_\_\_

iii. \_\_\_\_\_

iv. \_\_\_\_\_

#### 4. DEBTS

a. Please list all credit card debt including: the credit card company, whose name the debt is in, and the current balance

i. Account 1: \_\_\_\_\_

ii. Account 2: \_\_\_\_\_

iii. Account 3: \_\_\_\_\_

iv. Account 4: \_\_\_\_\_

b. Automobile loans. Please list: Company holding the loan, account number, initial loan balance, amount owed, and whose name the loan is in

i. Account 1: \_\_\_\_\_

ii. Account 2: \_\_\_\_\_

iii. Account 3: \_\_\_\_\_

c. Student loans. Please list: Name of the student, name(s) on the loan, initial loan amount, current amount owed, and what the loan was used for

i. Account 1: \_\_\_\_\_

ii. Account 2: \_\_\_\_\_

iii. Account 3: \_\_\_\_\_

d. Real estate. For any real estate owned by either party, please list: Address of real property, Mortgage holder (company), account number, name(s) on mortgage, and balance owed.

i. Property 1: \_\_\_\_\_

\_\_\_\_\_

ii. Property 2: \_\_\_\_\_

\_\_\_\_\_

e. Please list any business debt(s) for either party:

i. \_\_\_\_\_

ii. \_\_\_\_\_

iii. \_\_\_\_\_

5. Any other information that you feel is important:

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Additional notes from above:

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